

INDIA | 21 JUNE 2025

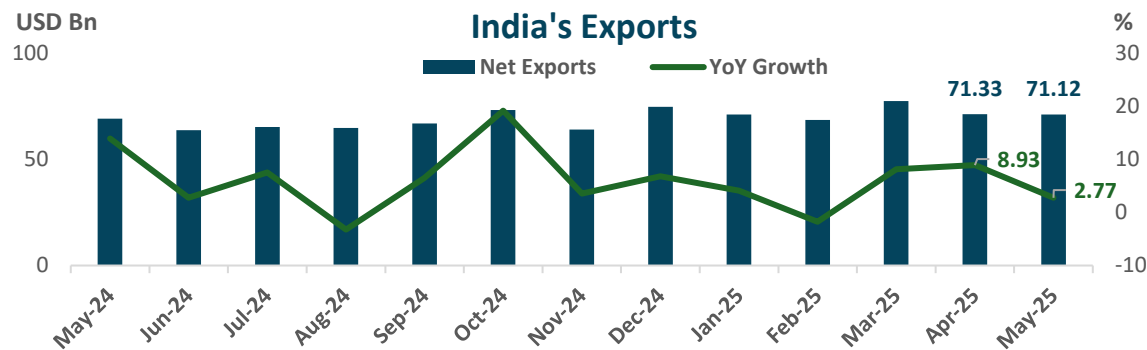
India Weekly Watch

ECONOMY IN MINUTES – B2K Analytics Research

Macro Overview

Indicators	May 2025	April 2025	One Year Ago
WPI Inflation (%)	0.39	0.85	↓
Total Exports (USD Billion)	71.12	71.31	↕
Total Imports (USD Billion)	77.75	81.82	↓
Infrastructure Output (%)	0.7	0.5	↓

Data Highlight



- ✓ WPI inflation moderated to 0.39%, down by 50 bps from April driven by decline in fuel and power, and primary articles. Disinflation in vegetables, condiments and spices, pulses crude petroleum and natural gas led the sharp fall in WPI inflation.
- ✓ Infrastructure output moderated to 0.7% YoY driven by the poor performance of crude oil, natural gas, fertilizer and electricity sectors.
- ✓ Escalating conflict in Middle East likely to disrupt India's crude oil supply resulting higher import prices which is already moving upwards since the past few weeks.

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About B2K

B2K Analytics is a boutique consulting firm that helps clients profit from analytical insights. B2K provides services and solutions in the areas of Risk Management, Research, Analytics, Investment Management, Education, and Infrastructure.

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Global Snapshot

Indicators	Jun 20 th 2025	Jun 13 th 2025	Jun 6 th 2025
Federal Funds Rate (%)	4.33	4.33	4.33
10Y US Treasury Yield (%)	4.38	4.41	4.51
US Dollar Index	98.28	98.18	98.74
S&P 500	5,967.84	5,976.97	6,000.36
Hang Seng Index (HSI)	23,530.48	23,892.56	23,289.77
Gold (USD/Ounce)	3,368.25	3,435.35	3,339.90
Brent Crude Oil futures (USD/Barrel)	77.01	74.23	66.47

Domestic Snapshot

Indicators	Jun 20 th 2025	Jun 13 th 2025	Mar 31 st 2025
Call Money Rates (%)	5.12	5.31	6.35
91-day Treasury Bill Yields (%)	5.36	5.37	6.52
10-year G sec Yield (%)	6.37	6.31	6.59
Net Liquidity Injected (Rs Crore)	-3,01,227	-3,70,881	-3,76,932
G-Sec Gross Borrowing till date (Rs Crore)	370,000	343,000	1,401,000
NSE Nifty 50	25,112	24,719	23,519
VIX	13.67	15.08	12.72
Market Capitalization (Rs Crore)	44,875,555	44,809,183	41,375,586
FPI-Equity (USD Billion)- Weekly	0.14	0.39	-14.63*
FPI-Debt (USD Billion)- Weekly	-0.03	-0.62	16.86*
USD-INR Exchange Rate (Rs)	86.61	86.10	85.58

*: Financial Year End

Source: RBI, MoSPI, Ministry of Commerce and Industry, CCIL, NSE, BSE, NSDL, US Department of Treasury, S&P Global, Federal Reserve, ICE, IMF, LBMA, Hang Seng