

INDIA | 19 JULY 2025

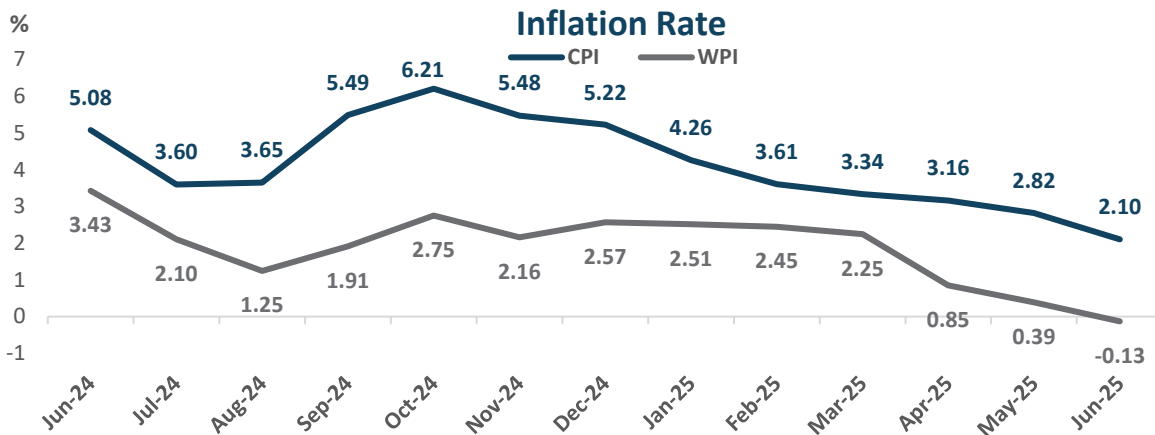
India Weekly Watch

ECONOMY IN MINUTES – B2K Analytics Research

Macro Overview

Indicators	Latest Month	Previous Month	One Year Ago
CPI Inflation (%)	2.10	2.82	↓
WPI Inflation (%)	-0.13	0.39	↓
Total Exports (USD Bn)	67.98	70.94	↑
Total Imports (USD Bn)	71.50	77.3	↑

Data Highlight



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About B2K

B2K Analytics is a boutique consulting firm that helps clients profit from analytical insights. B2K provides services and solutions in the areas of Risk Management, Research, Analytics, Investment Management, Education, and Infrastructure.

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- ✓ Inflation in the economy softened significantly in June with CPI inflation falling to its lowest level since January 2019, and WPI inflation turning negative for the first time since October 2023, primarily driven by low food and fuel prices.
- ✓ Merchandise exports remain sluggish and imports decline, driving the trade deficit to narrow down to USD 3.52 Bn in June.
- ✓ The rupee depreciated further amid persistent dollar demand from private and foreign banks. Foreign investors too continued to withdraw funds from the Indian markets.

Global Snapshot

Indicators	July 18 th 2025	July 11 th 2025	Mar 31 st 2025	July 19 th 2024
Federal Funds Rate (%)	4.33	4.33	4.33	5.33
10Y US Treasury Yield (%)	4.44	4.43	4.23	4.25
US Dollar Index	98.20	97.53	103.53	104.40
S&P 500	6,296.79	6,259.75	5,611.85	5,505
Hang Seng Index (HSI)	24,825.66	24,139.57	23,206.84	17,417.68
Gold (USD/Ounce)	3,355.10	3,352.10	3,115.10	2,403.50
Brent Crude Oil futures (USD/Barrel)	69.28	70.36	73.25	76.64
Brent Crude Oil Prices (USD/Barrel)	71.03	72.06	77.23	85.19

Domestic Snapshot

Indicators	July 18 th 2025	July 11 th 2025	Mar 31 st 2025	July 19 th 2024
Call Money Rates (%)	5.11	5.45	6.35	6.11
91-day Treasury Bill Yields (%)	5.39	5.39	6.52	6.74
10-year G sec Yield (%)	6.36	6.33	6.59	7.00
Net Liquidity Injected (Rs Crore)	-3,15,666	-3,37,501	-3,76,932	-1,04,500
NSE Nifty 50	24,531	25,150	23,519	24,968
VIX	11.39	11.82	12.72	14.83
Market Capitalization (Rs Crore)	45,945,864	45,782,388	41,375,586	44,491,920
FPI-Equity (USD Billion)- Weekly	-1.09	0.61	-14.63*	1.85
FPI-Debt (USD Billion)- Weekly	0.35	-0.31	16.86*	0.62
USD-INR Exchange Rate (Rs)	86.20	85.85	85.58	83.64

*: Financial Year End

Source: RBI, MoSPI, Ministry of Commerce and Industry, CCIL, NSE, BSE, NSDL, US Department of Treasury, S&P Global, Federal Reserve, ICE, IMF, LBMA, Hang Seng, EIA