

INDIA | 17 MAY 2025

## India Weekly Watch

ECONOMY IN MINUTES – B2K Analytics Research

## Macro Overview

Indicators	Apr 2025	Mar 2025	One Year Ago
CPI (%)	3.16	3.34	↓
Unemployment Rate (%)	5.10	NA	
Exports (USD Bn)	73.80	73.61	↑
Imports (USD Bn)	82.45	77.23	↑

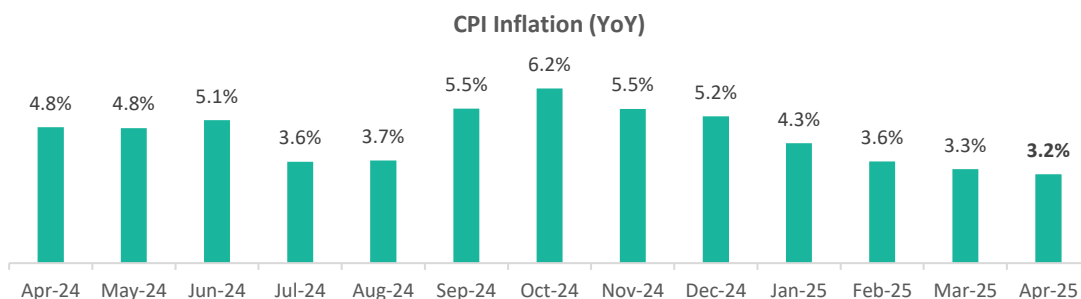
## Global Snapshot

Indicators	May 16 <sup>th</sup> 2025	May 9 <sup>th</sup> 2025	Mar 31 <sup>st</sup> 2025
Federal Funds Rate (%)	4.33	4.33	4.33
10Y US Treasury Yield (%)	4.43	4.37	4.23
US Dollar Index	100.95	100.17	103.88
S&P 500	5958.38	5659.91	5,611.85
Gold (USD/Ounce)	3,202.28	3,235.57	3,123.05
Brent Crude Oil prices (USD/Barrel)	65.12	64.26	77.23

## Domestic Snapshot

Indicators	May 16 <sup>th</sup> 2025	May 9 <sup>th</sup> 2025	Mar 31 <sup>st</sup> 2025
Call Money Rates (%)	5.56	5.84	6.35
91-day Treasury Bill Yields (%)	5.84	5.88	6.52
10-year G sec Yield (%)	6.26	6.34	6.59
Net Liquidity Injected (Rs Cr)	-284276	-205331	-376932
G-sec Gross Borrowing till date (INR Cr)	218,000	193,000	1,401,000
NSE Nifty 50	25,020	24,008	23,519
VIX	16.55	21.63	12.72
Market Capitalization (INR Cr)	44,366,355	41,701,116	41,375,586
FPI-Equity (USD Bn)	671.42	286.01	0.28
FPI-Debt (USD Bn)	-91.64	179.03	-0.28
USD-INR Exchange Rate (INR)	85.57	85.64	85.58

## Chart of the week



- ✓ The ceasefire announcement between India and Pakistan supported the market outlook with positive investor sentiments. Equity markets recovered from their lows while bonds traded with a positive bias.
- ✓ CPI inflation softened further, boosting rate cut hopes in June MPC meeting.
- ✓ US treasury yields surged amid a pause in policy rate cut by Federal Reserve. The downgrade in US sovereign credit rating by Moody's to 'Aa1' from 'Aaa', raises fiscal concerns and may further impact investor confidence.

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## About B2K

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